



Contact Information

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Personal Statement

Trained as a clinical psychologist and psychoanalyst to help clients overcome self-defeating patterns and reroute a pathway toward success. My book, "Illusion and Disillusionment" serves as a model for examining clients' illusions vs. reality in their approach to investing in the stock market. My goal is to develop avenues that enhance the client- financial advisor relationship.

I also have developed a program called Bear Market Issues and Solutions designed to assist financial advisors and wealth managers to deal with crises that emerge during stormy market conditions. I have consulted with wealth management and brokerage firms around issues in communicating and connecting with their clients. My purpose is to provide investors and managers with more productive and effective skills in achieving financial success.

I maintain offices in New York City and New Jersey.

Professional Services	Psychologist Financial Counseling and Psychotherapy consultation to wealth management and brokerage firms and their clients
Practice Approach	Eclectic and integrated
Client Focus	Individuals, groups, couples, financial advisors, wealth managers
Typical Client Profile	Age: Any Gender: Any Income: Any Net Worth: Any
Licenses/Certifications/Designations	Psychologist in NY and NJ Certified Psychoanalyst and Psychotherapist
Education	Ph.D., Boston University
Fee Structure	Hourly
Years in Practice	40+
Professional Association Affiliations	American Psychological Association American Group Therapy Association Financial Therapy Association NJ Psychological Association Post Graduate Psychoanalytic Society NJ Center for Psychotherapy and Psychoanalysis
Do you work at a distance such as with Skype?	Am willing to work with clients over the phone on a case by case basis.
Research Interests	Investigating client satisfactions and dissatisfactions and enhancing the client-financial advisor relationship