



Contact Information

Susan Bross, AFC
 Brossmoney LLC
 415.479.1290
susanbross@brossmoney.com
www.brossmoney.com

Personal Statement

I am passionate about this work because it sprang from my own re-ordering of my financial life. My path was through classes and free seminars, conversations with financial planners and tax advisors, and finally found my way to an effortless money life. Having achieved my goal, I was amazed at the change in how I felt about myself and how my stance toward the world improved. From that time on, I've felt compelled to help others find their own way to this same confidence and power.

I teach simple tools for effortless and sustainable cash flow and money management, and guide my clients to balanced attitudes and beliefs about money and success. *Freedom from fear around money is no small change.®*

Professional Services	Financial counselor Financial coach Consultant and educator on personal finance
Practice Approach	Solution-focused counseling on cash flow management, open financial communication, behavioral choices, with an addictions background
Client Focus	Individuals, couples, divorcing individuals, and inherited wealth
Typical Client Profile	Age: 35-60 Gender: 60% Females, 40% Males Income: \$50,000 and above Net Worth: Any
Licenses/Certifications/Designations	Accredited Financial Counselor
Education	B.A., Psychology and English, University of Southern California
Fee Structure	Hourly
Years in Practice	19
Professional Association Affiliations	Association of Financial Counseling and Planning Education Richness of Women Alliance Financial Therapy Association
Research Interests	N/A