



Contact Information

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Personal Statement

Trained in Psychology and Finance, I use my skills to help people develop a healthy and balanced relationship with money. I firmly believe that money issues are a result of hidden attitudes that act as barriers to success. Once these attitudes are uncovered and addressed, a person can begin to make sound decisions regarding finances. With this in mind, I help my clients explore and rewrite those money scripts that hinder success. We then work towards solutions to specific financial issues. This is all done in a caring, non-judgmental environment that encourages growth.

My practice includes working with individuals, couples and families. I am also a strong proponent of pre-marital financial counseling. For more information on my counseling services and educational workshops, please visit my website at www.okmoneycoach.com.

Professional Services	Financial Therapist Money Coach Financial Counselor Consultant and Educator on Personal Finance
Practice Approach	Insight oriented, solution focused
Client Focus	Individuals, couples, families, pre-marital counseling
Typical Client Profile	Age: Any Gender: Any Income: Any Net Worth: Any
Licenses/Certifications/Designations	Certificate in Lifespan Clinical Developmental Psychology
Education	M.B.A., Oral Roberts University B.A., Psychology, St. Peter's College
Fee Structure	Hourly – Sliding Scale
Years in Practice	11 years
Professional Association Affiliations	Financial Therapy Association
Research Interests	Financial Therapy, Behavioral Finance