



Contact Information

Kathleen Burns Kingsbury
 KBK Wealth Connection
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Professional Services	Wealth Coaching and Consulting, Professional Speaking on Wealth Psychology for advisors and client audiences
Practice Approach	I use practical tools based on my psychological and financial expertise to empower my clients and audience members to improve their relationship with money.
Client Focus	I primarily coach entrepreneurial service professional and limit my coaching practice to 5 clients at a time.
Typical Client Profile	Age: 30-60 years of age Gender: Specialize in working with women. Open to working with men.
Licenses/Certifications/Designations	LMHC, CPCC
Education	B.S., Providence College, Finance M.S., Lesley University, Counseling Psychology
Fee Structure	Coaching: Hourly Speaking: Project Basis
Years in Practice	17
Professional Association Affiliations	Financial Therapy Association National Speakers Association International Federation of Coaches Financial Planning Association
Research Interests	The connection between eating disorders and money disorders

Personal Statement

I am passionate about teaching financial services professionals how to connect, communicate and collaborate with their clients and helping clients develop a healthy relationship with money. I serve as an adjunct professor at Bentley University's McCallum Graduate School of Business and speak national on the topic of wealth psychology. Recently, I published a client workbook called *Creating Wealth From the Inside Out*, wrote a clinical course called *Weight and Wealth: When food and finance become disordered*, and co-authored a professional article, *Ensure Success in Wealth Transfers: Involving and Preparing the Beneficiary* for Investment and Wealth Monitor. For more information about me and my company, KBK Wealth Connection, please visit www.kbkwealthconnection.com.