Contact Information

Jacquelyn Nasca
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www.FocusOnYourMoney.net

Professional Services	Financial Counselor and Educator
Practice Approach	Household Financial Management, Solution-focused, Education-focused
Client Focus	Individuals, Couples, Families, Group Educating Women in small groups
Typical Client Profile	Age: 20+ Gender: Any Income: $30,000 - $150,000 Net Worth: $0 – $1M
Licenses/Certifications/ Designations	Accredited Financial Counselor, AFCPE Clinical Member, AAMFT
Education	M.S., University of Maryland
Fee Structure	Fee-only/Pro-bono work with select military
Years in Practice	6 years
Professional Association Affiliations	Financial Therapy Association Natl Assoc of Personal Financial Advisors Amer Assoc of Marriage/ Family Therapy Assoc of Financial Counseling, Planning, Education
Research Interests	Interested in research in general and specifically with military

Personal Statement

I specialize in working with individuals and couples, and especially with members of the US Military. My goal is to help you understand how to align your finances to meet your current financial obligations and help you develop a comprehensive financial plan by focusing on developing goals & an effective spending plan, examining your cash flow and debt management, ensuring you are maximizing your employee benefits and employing effective tax planning strategies, addressing and minimizing financial risks, identifying investment options and strategies, and reviewing your retirement and estate planning.

If you are looking for confidential and trustworthy information on finances without fear of a conflict of interest (I accept no fees from other businesses), I look forward to working with you to achieve your financial goals.